

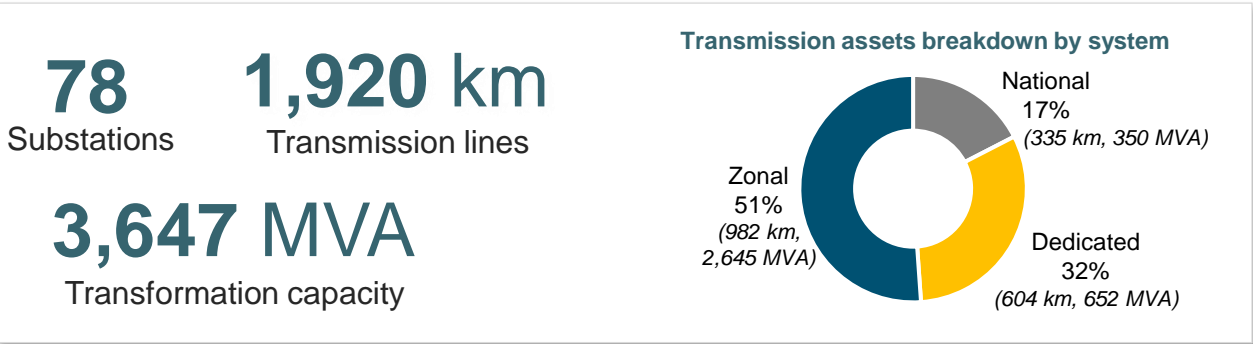
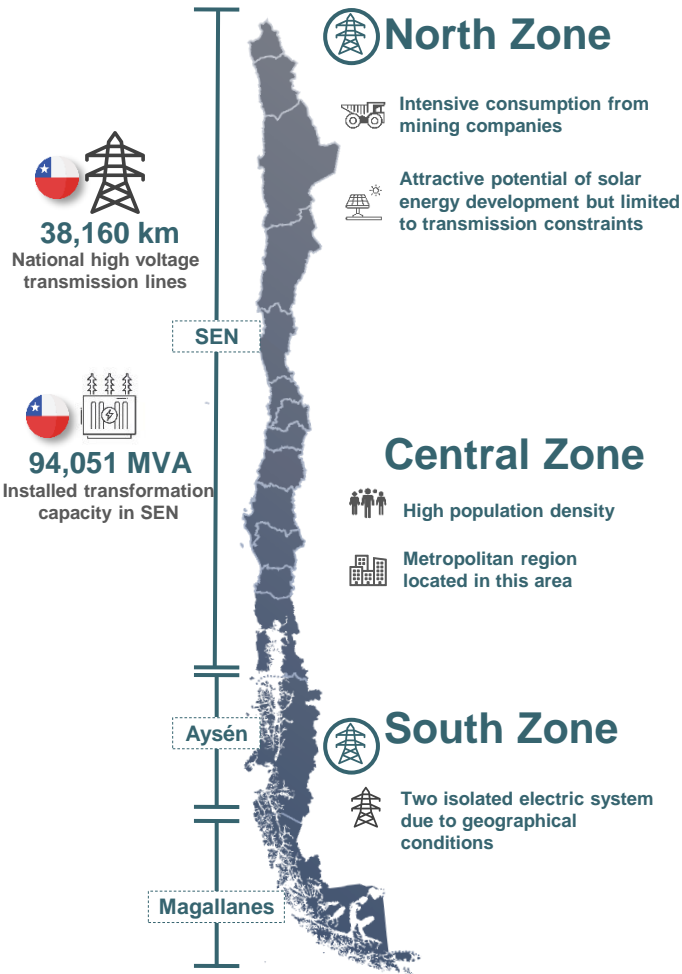
Q1 2024 Results

Sociedad de Transmisión Austral



Consolidating our presence in transmission segment

Solid track record with more than 90 years of industry experience



ONTARIO
TEACHERS'
PENSION PLAN

AIMCo

Controllers with a sound financial position, worldwide reputation and solid track record

BBB
Stable
FitchRatings

Baa2
Stable
MOODY'S

Solid financial position with stable cash flows

Sustainability

as a core value of our strategy

3^o Great Place to Work 2022

8° GPTW for Womens

Los Mejores Lugares para Trabajar

Great Place to Work

2022

Los Mejores Lugares para Trabajar

Great Place to Work

2022

GRESB

GRESB

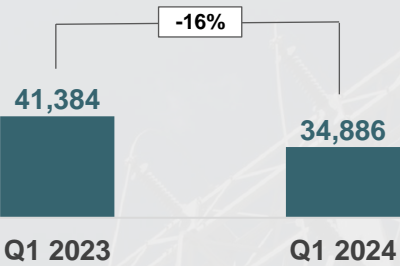
89/100 pts.

1. VI: Valor de Inversión for its acronym in Spanish which means Investment Value as total executed capex.

Q1 2024 Results summary

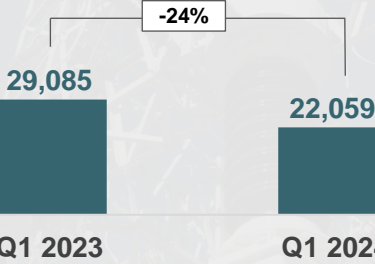
Revenues

CLP mn



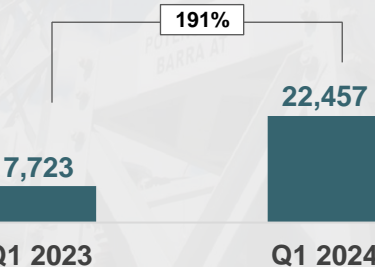
EBITDA

CLP mn



CAPEX

CLP mn



Sound financial position supported by regulated and stable cash flows

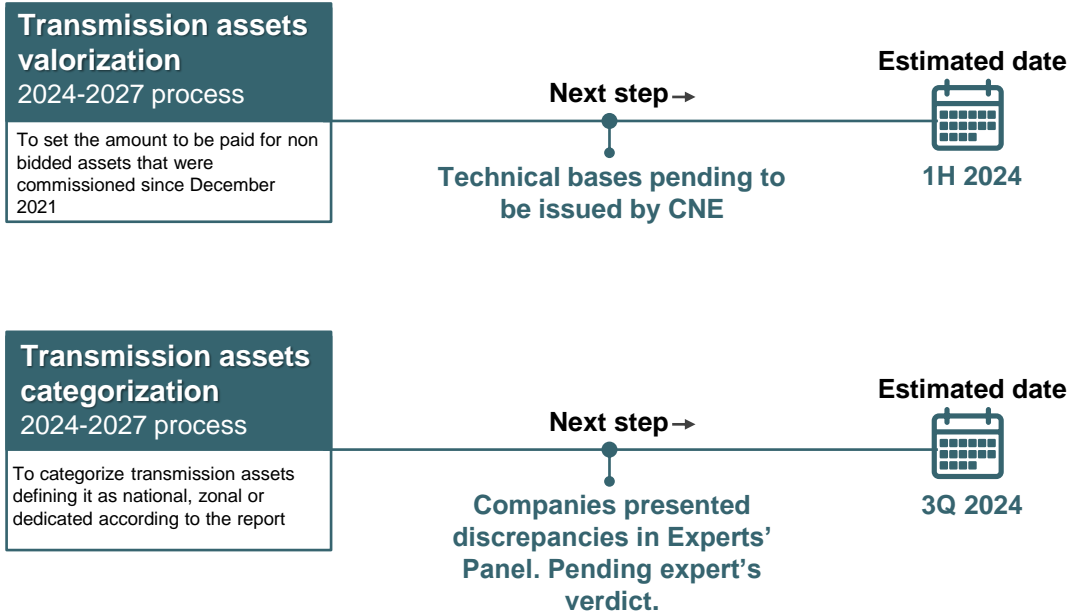
Diversified business to support the electrification process throughout the Country

Sustainable growth supported by our capex plan consolidating our presence in the transmission segment

Chilean framework defined transmission as a key enabler of the energy transition, rising growth opportunities for STA

Regulator has defined transmission as a key enabler of the energy transition in line with market trends

Undergoing transmission tariff process



Several initiatives currently in early stage



The market context evolves, **bringing new opportunities** by establishing the **transmission as a key electrification enabler**

Main transmission KPIs

| | | Q1 2023 | Q1 2024 | |
|---------|--|---------|---------|---|
| Quality | Average Availability Factor ¹ | 99.95% | 99.94% | ↓ |
| | Average Interruption Index (SAIDI LTM) ² | 0.10 | 0.11 | ↑ |
| Safety | Lost Day Rate (LDR) ³ | 1.77 | 0.00 | ↓ |
| | Rate of Injuries Resulting in Days Away (RIRDA) ⁴ | 0.18 | 0.00 | ↓ |



Average availability factor above 99% during the last three years as a clear result of our efforts focused in to ensure the business continuity thru an efficient operations and maintenance capex plan.

1.

Average Availability Factor: percentage of time in which a transmission facility is available

2.

System Average Interruption Duration Index, measured by the sum of clients affected by the interruption time divided by all clients (in hours)

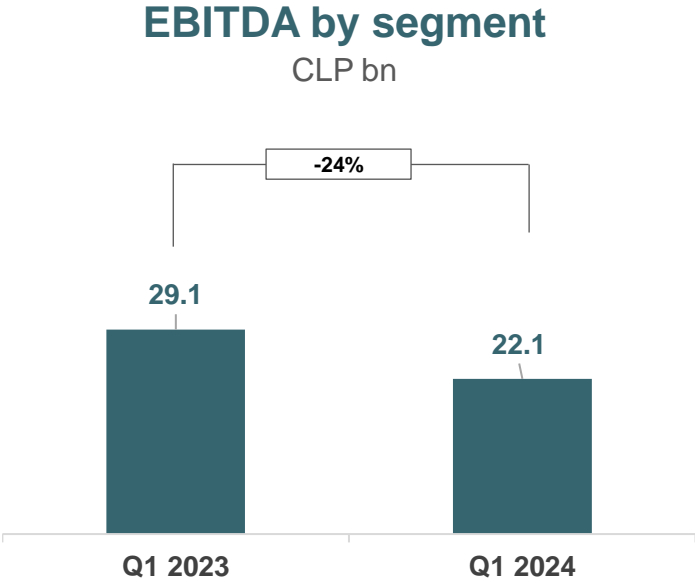
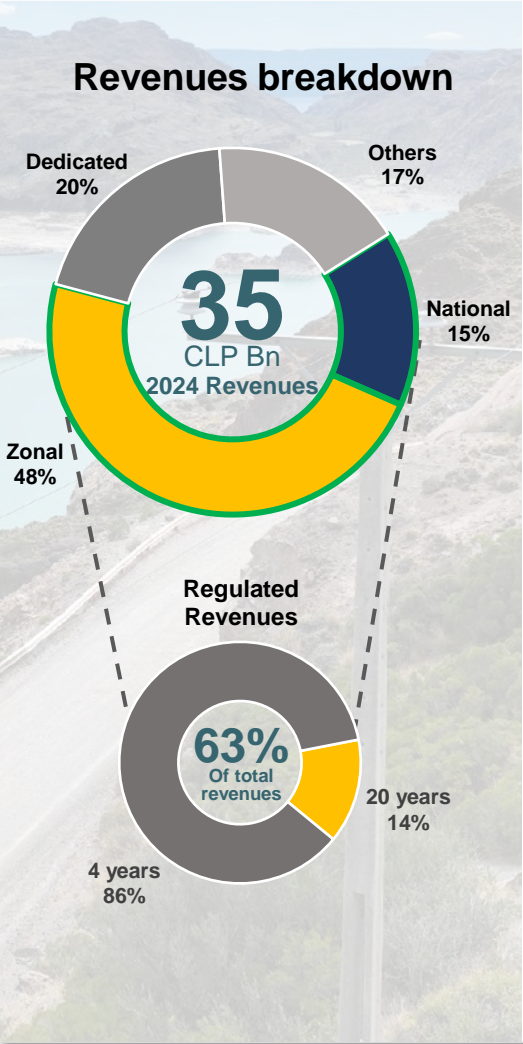
3.

Lost Day Rate: Total number of working days lost within a workplace due to to accidents .This metric represents the number of days that injured workers are absent, measured for every 200,000 worked hours in a certain period of time

4.

Rate of Injuries Resulting in Days Away: Number of cases of injured workers that were not able to work due to accidents, measured for every 200,000 worked hours within a certain period of time

Diversified business to support our sustainable growth



| | 1Q 2023 | 1Q 2024 |
|-------------------------------|---------|---------|
| Consolidated EBITDA margin | 70% | 63% |
| Transmission EBITDA margin | 78% | 76% |
| Mining Business EBITDA margin | 8% | 18% |

Main EBITDA drivers

- +2.3** Higher VATT indexation due to higher local CPI, higher exchange rate US CPI.
- +0.5** New transmission Assets
- +1.8** Lower maintenance costs and SG&A
- 2.6** Personnel expenses & services provided to related companies

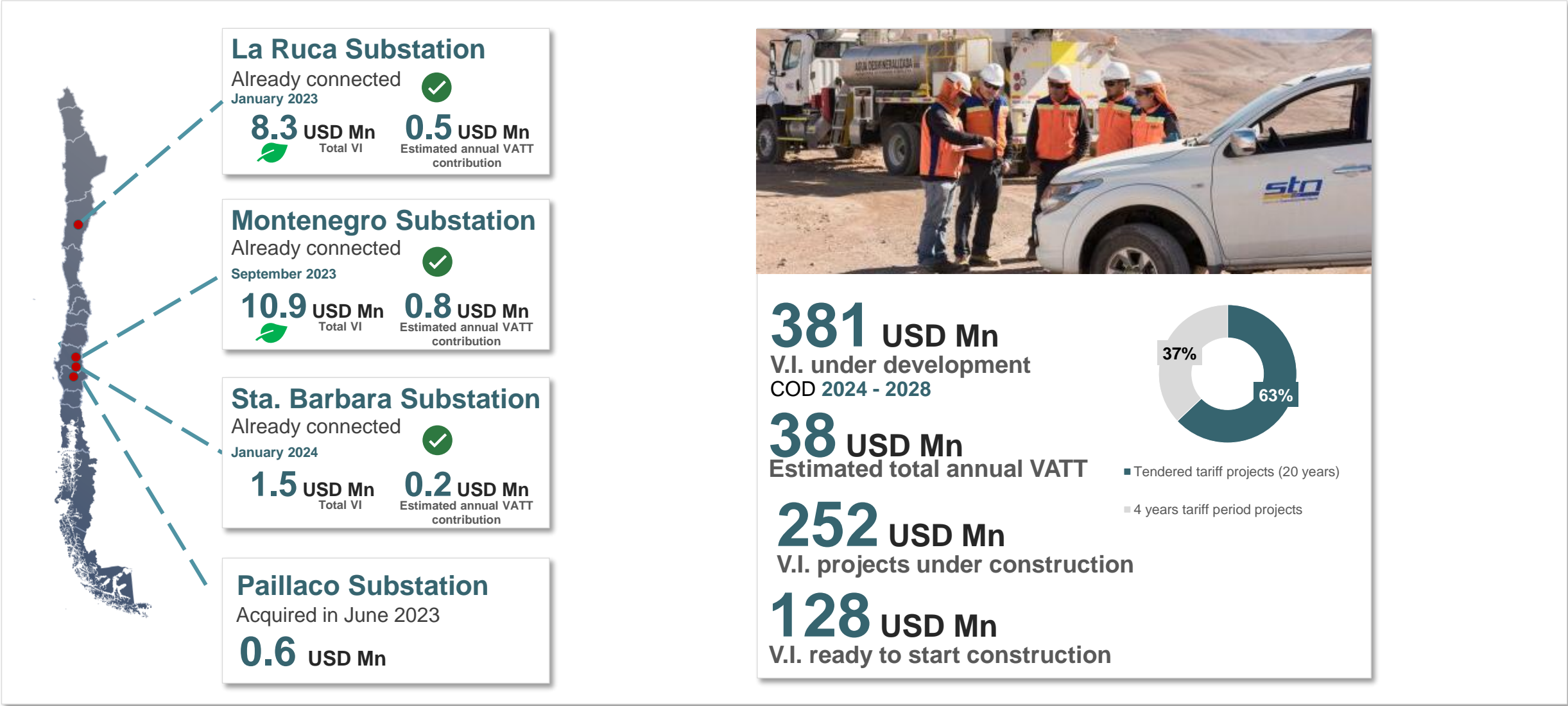
Extraordinary impacts of the period

1Q 2023







- +5.7** Hidroñuble postponement (Net effect)¹
- +2.2** DS7T (Quellón Substation)

1. The contractual option exercised by Hidroñuble resulted in five annual installments amounted to USD 2 mn each one.

We continue consolidating our presence in the transmission business...



... boosted by a diversified project portfolio throughout the country

| Project | COD | Total VI USD Mn | Physical progress |
|---|------|--------------------|-------------------|
| SE Valdivia SE expansion | 2024 | 4.1 | 98% |
| Montenegro  | 2024 | 24.0 | 90% |
| Chiloé – Gamboa project  | 2024 | 61.1 | 90% |
| La Señoraza S/E  | 2024 | 13.5 | 80% |
| Alto Bonito S/E expansion | 2024 | 4.0 | 79% |
| Los Tambores S/E expansion | 2024 | 5.0 | 72% |
| Puerto Varas S/E expansion | 2024 | 4.6 | 71% |
| Los Lagos S/E expansion | 2025 | 3.2 | 68% |
| Pullinque – Los Lagos line at Panguipulli S/E | 2025 | 2.0 | 59% |
| LT Valdivia – Picarte  | 2024 | 11.8 | 57% |
| BESS at Nueva Imperial S/E | 2024 | 10.6 | 46% |
| Pichirropulli S/E expansion | 2025 | 4.5 | 45% |
| Epuleufu project  | 2025 | 23.4 | 43% |
| SE Picarte S/E expansion | 2025 | 3.7 | 43% |
| Chonchi Gamboa  | 2027 | 26.4 | 37% |
| Frontera - Maria Elena and María Elena – Kimal transmission lines capacity increase | 2025 | 9.9 | 32% |
| Encuentro – Kimal transmission line capacity increase | 2025 | 9.0 | 27% |
| Santa Bárbara S/E expansion | 2025 | 4.2 | 22% |
| Trinidad S/E | 2026 | 9.3 | 21% |
| Castro S/E expansion | 2025 | 5.1 | 15% |
| Chiloé S/E expansion and Nueva Ancud – Chiloé transmission line 2nd circuit | 2025 | 13.0 | 6% |

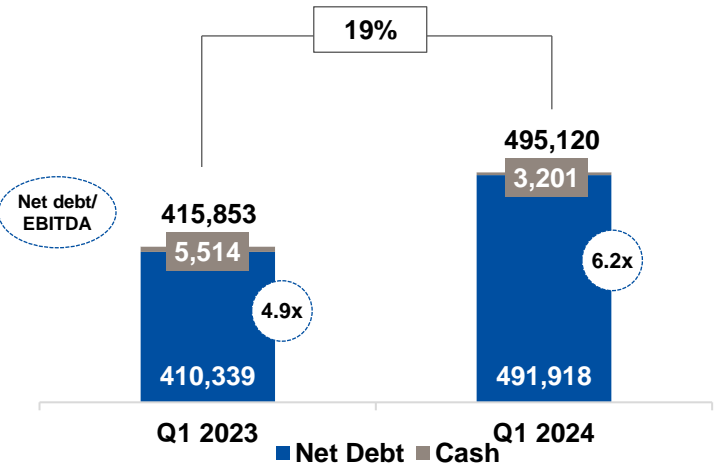


252 USD Mn
V.I. projects under construction

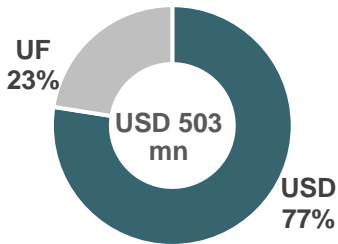
128 USD Mn
V.I. ready to start construction

Solid financial structure supporting debt schedule

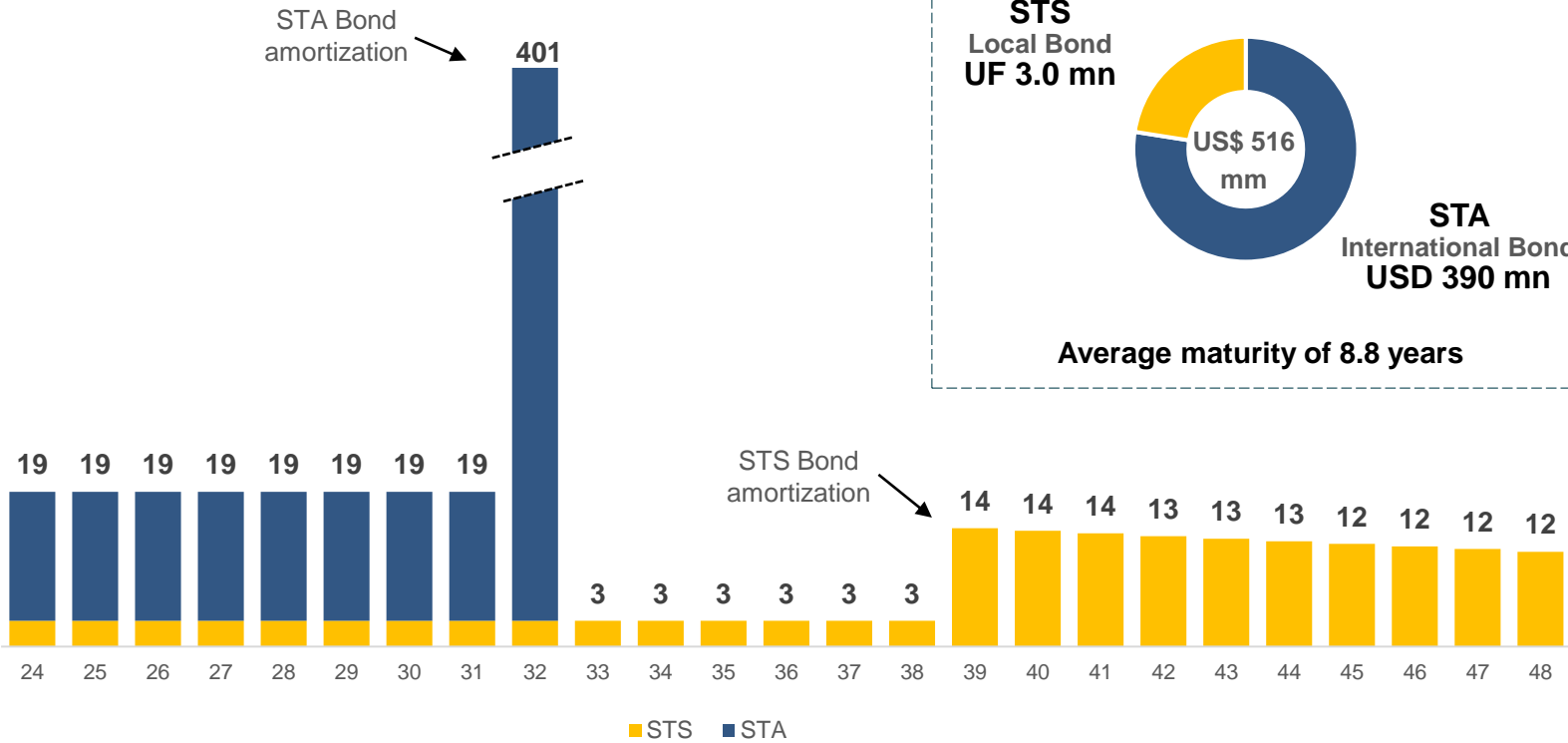
Gross Debt (CLP mn)



Debt stock by currency As of March 2024



Debt maturity¹ USD Mn²

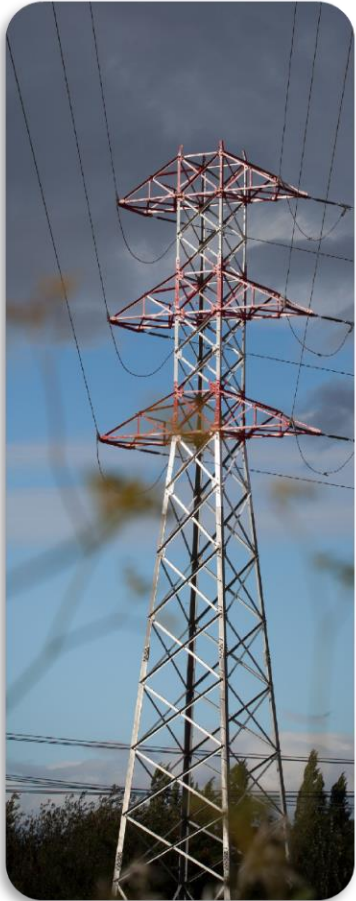


1. The graphic considers debt service (Amortization and Financial Expenses)
2. The Fx considered to convert to USD was UF/CLP \$ 37,093.52 as of March 31, 2024 and US\$/CLP 981.71 as of April 1, 2024.

Exhibits

Q1 2024 Results summary

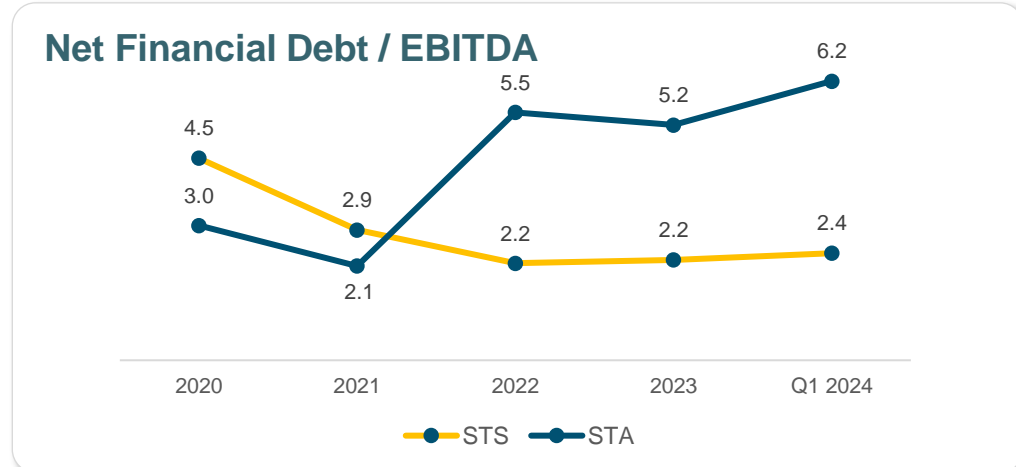
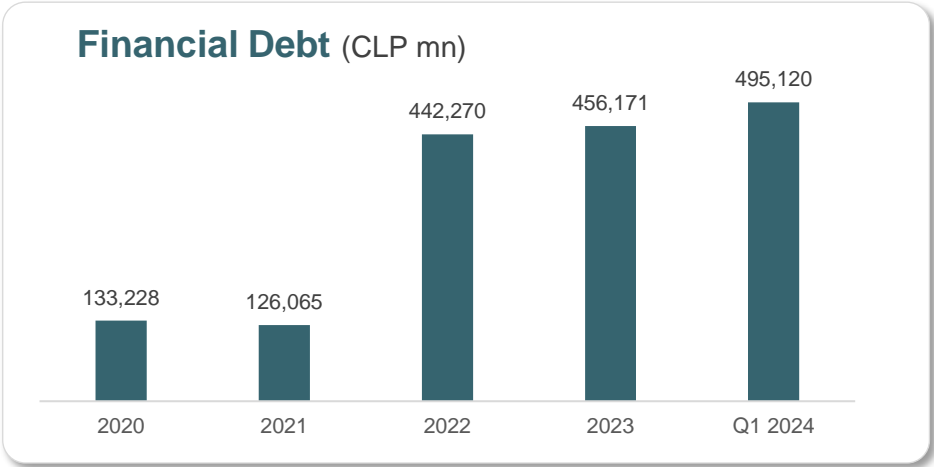
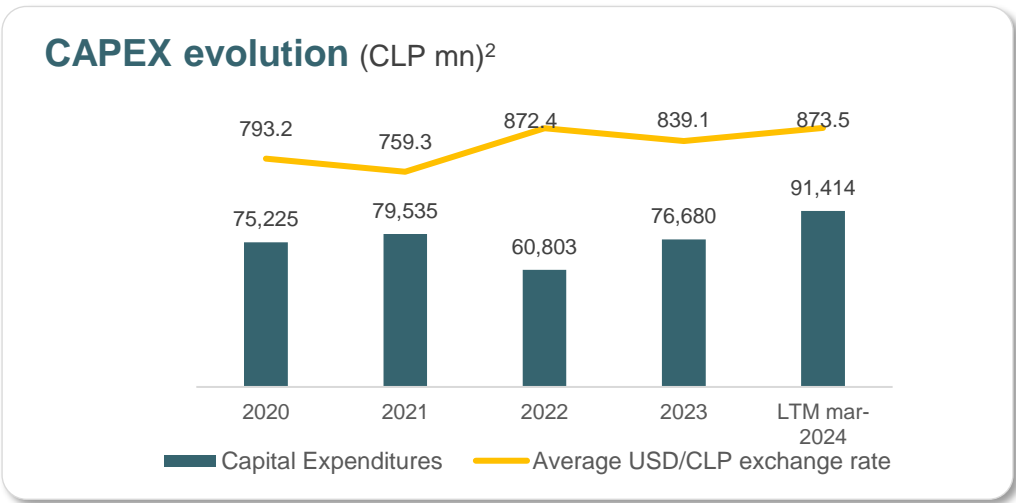
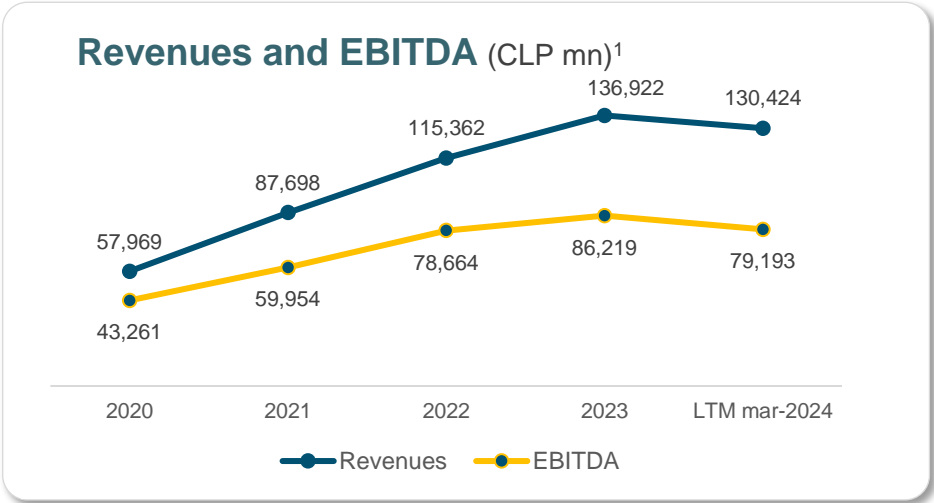
Income Statement (CLP mn)



| STA | Q1 2024 | Q1 2023 | Var % |
|---|---------------|---------------|--------------|
| Revenues | 34,886 | 41,384 | -16% |
| Raw Materials and consumables used | -1,734 | -510 | 240% |
| Employee benefits expenses | -7,553 | -6,484 | 16% |
| Other expenses, by nature | -3,524 | -5,362 | -34% |
| Impairment of earnings and reversal of impairment losses (impairment losses) determined in accordance with IFRS 9 | -16 | 57 | -128% |
| EBITDA | 22,059 | 29,085 | -24% |
| D&A | -5,483 | -4,533 | 21% |
| EBIT | 16,577 | 24,552 | -32% |
| Non-Operating result | -28,171 | 9,604 | -393% |
| Net Income before taxes | -11,594 | 34,156 | -134% |
| Taxes | 5,009 | -8,402 | -160% |
| Net Income (loss) from continued operations | -6,586 | 25,754 | -126% |
| Net Income (loss) from discontinued operations | - | 793 | -100% |
| Net Income | -6,586 | 26,547 | -125% |

| STS | Q1 2024 | Q1 2023 | Var % |
|---|---------------|---------------|--------------|
| Revenues | 19,996 | 21,477 | -7% |
| Raw Materials and consumables used | -304 | -100 | 203% |
| Employee benefits expenses | -3,379 | -3,428 | -1% |
| Other expenses, by nature | -2,151 | -2,354 | -9% |
| Impairment of earnings and reversal of impairment losses (impairment losses) determined in accordance with IFRS 9 | -18 | 77 | -124% |
| EBITDA | 14,143 | 15,672 | -10% |
| D&A | -2,726 | -2,541 | 7% |
| EBIT | 11,417 | 13,131 | -13% |
| Non-Operating result | -23,247 | 6,604 | -452% |
| Net Income before taxes | -11,829 | 19,734 | -160% |
| Taxes | 3,454 | -4,941 | -170% |
| Net Income (loss) from continued operations | -8,375 | 14,793 | -157% |
| Net Income (loss) from discontinued operations | - | - | - |
| Net Income | -8,375 | 14,793 | -157% |

Solid performance delivering a sound financial position

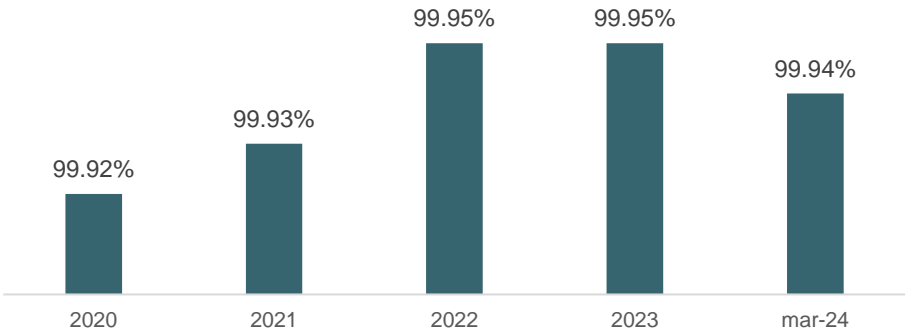


Source: Mar-2023: Consolidated Classified Interim Financial Statements; 2022, 2021, and 2019: Audited Financial Statements.
Notes: 1. Revenues consider Revenue from ordinary activities and other
2. Considers cash flows used in investing activities as such "Acquisition of additional interest in subsidiary" and "Purchase of property, plant and equipment".

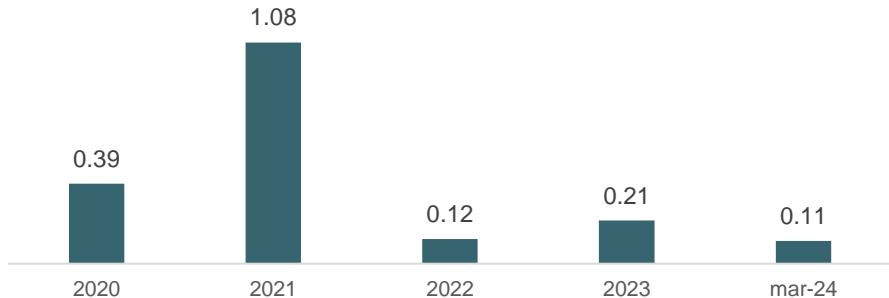
Resilient grids reflected by our strong operative indicators

Quality of service KPIs

Average Availability Factor¹

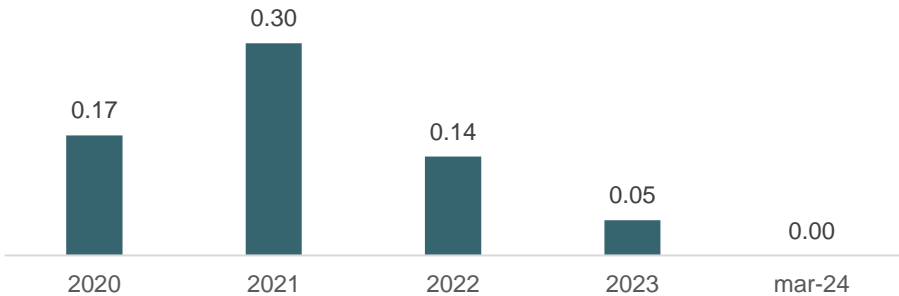


Average Interruption Index (SAIDI)²

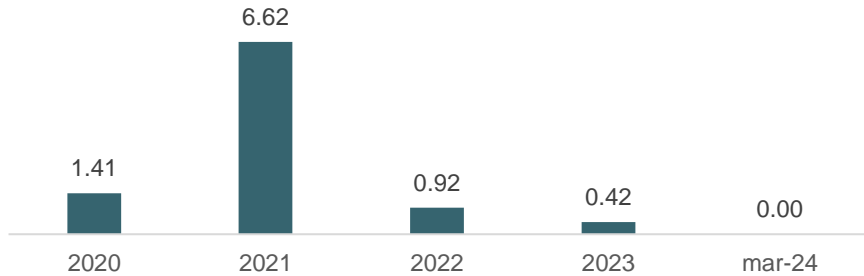


Safety KPIs

Rate of Injuries Resulting in Days Away (RIRDA)³



Lost Day Rate (LDR)⁴



1.

Average Availability Factor: percentage of time in which a transmission facility is available

2.

System Average Interruption Duration Index, measured by the sum of clients affected by the interruption time divided by all clients (in hours)

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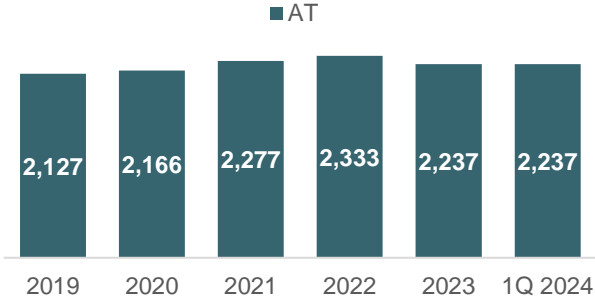
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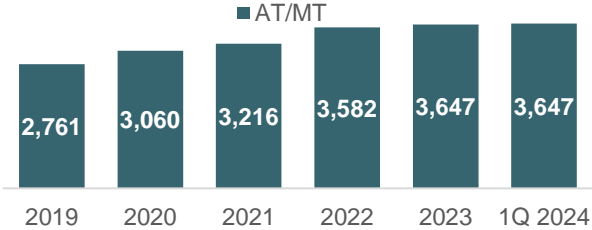
Transmission KPIs

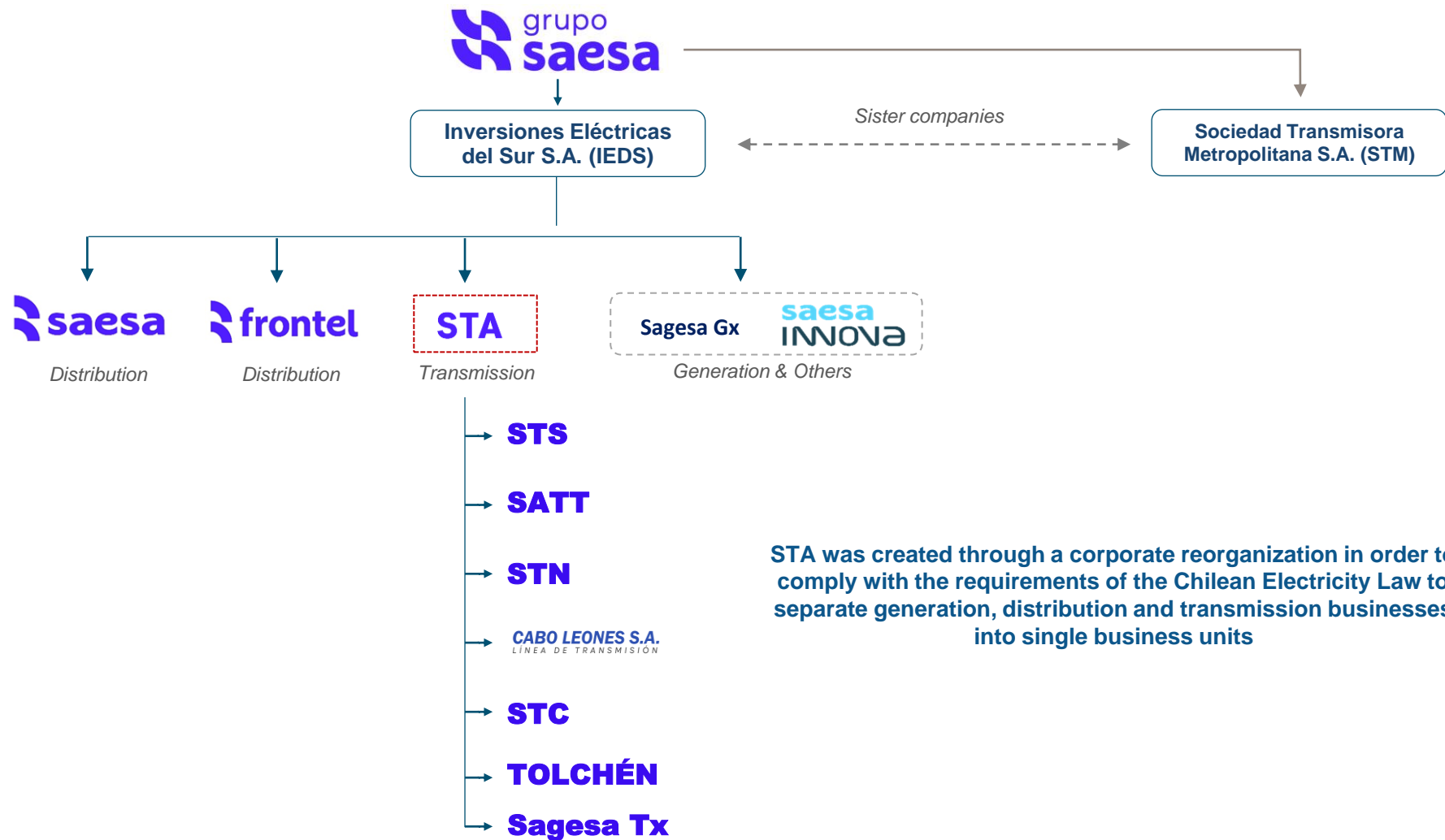
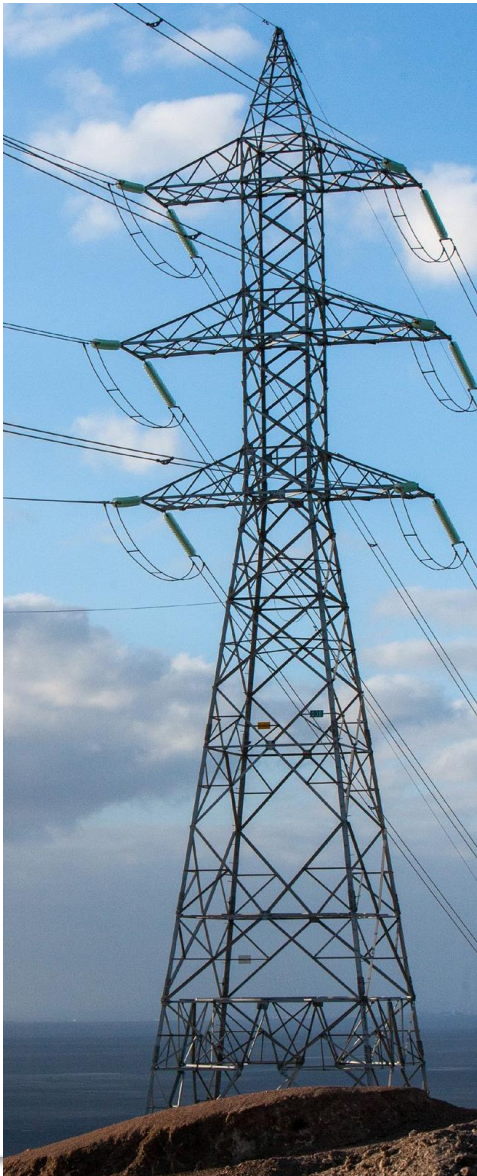


Lines (km)











MVA













Experienced management team to cope with new energy sector challenges

Board of Directors

| | | |
|---|--|---------------------|
|  | Iván Díaz-Molina Civil Engineer | Chair |
|  | Jorge Lesser Civil Engineer | Vice-Chair |
|  | Juan Ignacio Parot Civil Industrial Engineer | Board Member |
|  | Luz Granier Bulnes Bachelor of Business | Board Member |
|  | Shama Naquashbandi Lawyer | Board Member |
|  | Jon Reay Portfolio Manager | Board Member |
|  | Stephen Best Certified Public Accountant | Board Member |
|  | Igor Romitelli Bachelor of Laws | Board Member |

Senior Management

| | | |
|---|---|---|
|  | Francisco Alliende Bachelor of Business | CEO |
|  | Diego Molina Bachelor of Business | CFO |
|  | Sebastián Sáez Lawyer | Director of Legal Affairs |
|  | María Dolores Labbé Bachelor of Business | Director of People |
|  | Charles Naylor Civil Industrial Engineer | Director of Business Development |
|  | Marcela Ellwanger Bachelor of Business | Director of Strategic planning, management control and risks |
|  | Rodrigo Miranda Electrical Civil Engineer | Director of Regulation |
|  | Marcelo Matus Electrical Engineer | Director of Transmission |
|  | Raul Gonzalez Electrical Civil Engineer | Director of Unregulated business |
|  | Alondra Leal Bachelor of Business | Director of Corporate Affairs and Sustainability |

Q1 2024 Results

Sociedad de Transmisión Austral

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